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*Counsel for Official Committee
of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re
CASH CLOUD, INC. dba COIN CLOUD,
Debtor.

Case No.: 23-10423-mkn
Chapter 11

**DECLARATION OF RYAN J. WORKS, ESQ.
IN SUPPORT OF FIRST INTERIM
APPLICATION FOR COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF
MCDONALD CARANO LLP**

(February 24, 2023 through December 31, 2023)
Total Requested Fees: \$97,247.50
Total Requested Expenses: \$4,635.75
Total: \$101,883.25

Hearing Date: April 17, 2024
Hearing Time: 9:30 a.m.

McDonald Carano LLP, Counsel to Official
Committee of Unsecured Creditors

April 27, 2023 (employment authorized retroactive
to February 24, 2023)

1 I, RYAN J. WORKS, declare under penalty of perjury:

2 1. I am a partner with the law firm of McDonald Carano LLP, co-counsel for the Official
3 Committee of Unsecured Creditors (the “Committee”) of the bankruptcy estate of Cash Cloud, Inc.
4 d/b/a Coin Cloud (the “Debtor”), in the above matter.

5 2. This declaration is made of my personal knowledge except where stated upon
6 information and belief, and as to those matters, I believe them to be true, and if called as a witness I
7 could competently testify thereto.

8 3. This declaration is submitted in support of the Committee’s *First Interim Application*
9 *For Compensation and Reimbursement of Expenses of McDonald Carano LLP* (the “Application”),
10 filed concurrently herewith.

11 4. McDonald Carano has represented the Committee since February 24, 2023 to serve
12 as local counsel alongside lead counsel Seward & Kissel LLP.

13 5. On March 14, 2023, the Committee submitted its *Application for Order Pursuant To*
14 *11 U.S.C. §§ 327, 328, 330, and 331 Authorizing and Approving the Employment of McDonald*
15 *Carano LLP as Counsel to the Official Committee of Unsecured Creditors* (“Application for
16 Employment”). [ECF No. 279].

17 6. The Application for Employment was heard on April 20, 2023 and this Court entered
18 an order, on April 27, 2023, approving the Application for Employment (the “Employment Order”).
19 [ECF No. 480].

20 7. Subject to the Employment Order and in accordance with Section 330(a) of the
21 Bankruptcy Code, compensation for professional services is payable to McDonald Carano on an
22 hourly basis, plus reimbursement of actual, necessary and reasonable expenses.

23 8. Pursuant to the Interim Compensation Procedures Order, McDonald Carano timely
24 submitted its Fee Statements for the periods of February 24, 2023 to March 21, 2023, April 1, 2023
25 to April 30, 2023, May 1, 2020 to May 31, 2020, June 1, 2023 to June 30, 2023, July 1, 2023 to July
26 31, 2023, August 1, 2023 to August 31, 2023 and September 1, 2023 to December 31, 2023
27 [ECF Nos. 560, 641, 985, 986, 1326, 1327, 1589]. A total of \$18,895.68 has been paid towards fees
28 and expenses incurred during the Application Period. A breakdown of monthly fee statements along

with amounts paid towards the outstanding balance is set forth below:

Application Period	Fees Incurred (100%)	Fees Incurred (80%)	Expenses Incurred (100%)	Total Fees & Costs Paid Pursuant to Monthly Fee Applications
February 24, 2023 through March 31, 2023	\$22,222.50	\$17,778.00	\$1,117.68	\$18,895.68
April 1, 2023 through April 30, 2023	\$10,745.00	\$8,596.00	\$16.45	\$0.00
May 1, 2023 through May 31, 2023	\$6,800.00	\$5,440.00	\$331.95	\$0.00
June 1, 2023 through June 30, 2023	\$5,585.00	\$4,468.00	\$425.54	\$0.00
July 1, 2023 through July 31, 2023	\$3,985.00	\$3,188.00	\$209.68	\$0.00
August 1, 2023 through August 31, 2023	\$12,628.50	\$10,102.80	\$1,128.81	\$0.00
September 1, 2023 through December 31, 2023	\$35,670.00	\$28,536.00	\$1,405.64	\$0.00
TOTALS	\$97,636.00	\$78,108.80	\$4,635.75	\$18,895.68

9. During the Application Period, McDonald Carano represented the Committee in various aspects of these Chapter 11 Cases, including:

- a. Conferring with lead counsel regarding issues relating to the administration of the case;
- b. representing the Committee at hearings held before the Court and communicating with the Committee regarding issues raised, as well as the decisions of the Court;
- c. assisting and advising the Committee and lead counsel in the examination and analysis of the conduct of the Debtor's affairs;
- d. reviewing and analyzing applications, motions, and orders filed with the Court by the Debtor or third parties, advising the Committee and lead counsel as to the same, and, after consultation with the Committee, taking appropriate action;
- e. assisting the Committee in preparing applications, motions and orders, as well as reviewing documents in this regard;
- f. assisting the Committee in its negotiations with the Debtor and other parties-in-interest;

g. negotiating and drafting settlement agreements with third parties relating to resolution of claims involving the estate;

h. preparing subpoenas, applications and other discovery related material to investigate potential claims against third parties;

i. advising and assisting the Committee in evaluating any claims that the estate has against third parties and others; and

j. assisting the Committee in performing such other services as was in the interest of creditors, the Debtor and the Debtor's estate.

10. McDonald Carano incurred professional fees and expenses with respect to all of the above activities, among others.

I. PERSONNEL PRIMARILY ASSIGNED TO THIS MATTER

The personnel assigned to this matter and their hourly rates are set forth below:

Application Period:	February 24, 2023 through December 31, 2023
Hourly Rate of Professionals:	
- Andy S Gabriel, Esq.	\$675.00 per hour
- Ryan J. Works, Esq.	\$650.00 per hour
- Amanda M. Perach, Esq.	\$550.00 per hour
- Brian Grubb	\$300.00 per hour

11. The compensation sought is based on compensation charged by comparably skilled practitioners in Nevada cases other than cases under Title 11 and is in accordance with the hourly rates set forth in McDonald Carano's Application for Employment.

II. SUMMARY OF FEES AND EXPENSES

12. The summary of the services provided by McDonald Carano, rendered by category, during the Application Period is set forth below as follows:

TASK CODE	DESCRIPTION	HOURS	AMOUNT
		(Blended Rate)	
B110	Case Administration	34.20	\$20,460.00
B120	Asset Analysis and Recovery	69.20	\$39,127.50
B130	Asset Disposition	7.80	\$2,865.00
B140	Relief from Stay/Adeq. Prot. Proceedings	1.70	\$1,105.00
B160	Fee/Employment Applications	45.80	\$20,510.00
B170	Fee/Employment Objections	1.00	\$300.00

TASK CODE	DESCRIPTION	HOURS	AMOUNT
		(Blended Rate)	
B180	Avoidance Action Analysis	.60	\$390.00
B185	Assumption/Rejection of Leases/Contract	.50	\$325.00
B310	Claims Administration and Objections	1.70	\$1,055.00
B320	Plan and Disclosure Statement	6.50	\$4,225.00
L	Litigation (Non-Bankruptcy Court)	21.00	\$6,885.00
	Total Fees	187.90	\$97,247.50

VII. DETAILED SUMMARY OF FEES

13. The services performed by McDonald Carano during this Application Period related to, *inter alia*, (1) preparation of motions, declarations in support of motions, oppositions, and general papers and pleadings in the Chapter 11 Cases; (2) preparing monthly fee statements; (3) preparing for and participating in court hearings and conferences with lead counsel; (4) participating in meetings relating to claims; (5) preparing and serving Rule 2004 examination subpoenas *duces tecum*; and (6) conferring with lead counsel and Debtor's counsel regarding a disclosure statement and plan of reorganization

14. Details regarding McDonald Carano's time devoted to each of these matters is set forth below and reflected on the invoices attached hereto as **Exhibit "1."**

15. **Task Code B110 – Case Administration.** The time incurred in this task code reflects time spent on the administration of the Chapter 11 case, including attending telephone conferences with committee members and lead counsel, conducting multiple conferences strategizing and performing all administrative duties regarding the bankruptcy case.

B110 – Works, Ryan	30.80	\$20,020.00
B110- Perach, Amanda	.20	\$110.00
B110- Grubb, Brian	1.10	\$330.00

16. **Task Code B120 – Asset Analysis and Recovery.** The time incurred in this task code reflects time reviewing case law, preparing certain Rule 2004 examination subpoenas and other documents related to same, reviewing cash collateral stipulations, drafting objections to debtor in possession financing motions and preparing settlement documents.

B120 – Gabriel, Andy	1.30	\$877.50
B120- Works, Ryan	50.80	\$33,020.00
B120- Perach, Amanda	.40	\$220.00

B120- Grubb, Brian	16.70	\$5,010.00
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17. **Task Code B130 – Asset Disposition.** The time incurred in this task code reflects time preparing for and attending hearings on rejection of leases, reviewing motions to sell assets and preparing stipulations relating to 9019 motion, standing motion and time to challenge DIP financing order.

B130 – Works, Ryan	1.50	\$975.00
B130- Grubb, Brian	6.30	\$1,890.00

18. **Task Code B140 – Relief from Stay/Adeq. Prot. Proceedings.** The time incurred in this task code reflects time related to opposition to motion for relief from stay and related filings.

B140 – Works, Ryan	1.70	\$1,105.00
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19. **Task Code B160 – Fee/Employment Applications.** The time incurred in this task code reflects time spent reviewing and drafting fee statements, *pro hac vice* applications, and application for employment of McDonald Carano and attendant declarations and orders, reviewing application for employment for Seward & Kissel, attending hearings on employment/fee applications, and related communications.

B160 – Works, Ryan	16.70	\$10,855.00
B160 – Perach, Amanda	3.70	\$2,035.00
B160- Grubb, Brian	25.40	\$7,620.0

20. **Task Code B170 – Fee/Employment Objections.** The time incurred in this task code reflects time reviewing Province retention application and preparing stipulation to extend deadlines and related order.

B170 – Grubb, Brian	1.0	\$300.00
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21. **Task Code B180 – Avoidance Action Analysis.** The time incurred in this task code reflects time for reviewing and conferring on objection to application for order shortening time on motion to convert.

B180 – Works, Ryan	.60	\$390.00
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22. **Task Code B185 – Assumption/Rejection of Leases/Contracts.** The time incurred in this task code reflect time spent attending hearings on various debtor-related executory contract matters.

B185 –Works, Ryan	.50	\$325.00
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23. **Task Code B310 – Claims Administration and Objections.** The time incurred in this task code reflects time spent on discovery issues, 2004 examination applications/notices, drafting settlement agreements, reviewing proof of claim forms, conferring with claimant and pre-trial matters.

B310 - Works, Ryan	1.20	\$780.00
B-310- Perach, Amanda	.50	\$275.00

24. **Task Code B320 – Plan and Disclosure Statement.** The time incurred in this task code reflects time spent on attending weekly committee calls, attending hearings on application for approval of stalking horse and bidding/sale procedures, reviewing filings, telephone calls with co-counsel.

B320 - Works, Ryan	6.50	\$4,225.00
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25. **Task Code L – Litigation (Non-Bankruptcy Court).** The time incurred in this task code reflects time spent on trial preparations, preparing deposition notices, conducting factual research for evidentiary hearing and preparing for same; drafting settlement agreement, attending conference calls, reviewing discovery responses/objections.

L - Works, Ryan	1.10	\$715.00
L- Perach, Amanda	.80	\$440.00
L- Grubb, Brian	19.10	\$5,730.00

VIII. DETAILED SUMMARY OF EXPENSES

26. McDonald Carano seeks reimbursement for costs incurred in the amount of \$4,635.75. All of these types of costs are customarily charged to non-bankruptcy clients of McDonald Carano. Deliveries were made when signatures were required, and for documents delivered (principally to the Court). All costs from outside parties, such as Bankruptcy Court filing fees, or service fees, are charges at the unit rate charged by the vendors. The expenses are broken down in the invoices attached hereto as **Exhibit 1**. The summary of requested expenses incurred is as follows:

DESCRIPTION	AMOUNT
Filing Fees	\$1,600.00
Service	\$155.80
Mileage ¹	\$11.79
Copies	\$2,192.75
Copies of Court Documents	\$65.40
Postage	\$410.70
On-Line Research	\$20.31
Transcripts	\$179.00
Total Expenses	\$4,635.75

27. McDonald Carano believes that every professional employed on behalf of a Chapter 11 case has a responsibility to control fees and expenses by providing services in an efficient and effective manner. To this end, McDonald Carano has worked to coordinate and facilitate the efficient prosecution of the matters on which it is employed. Staffing of matters within the case is done with the objective of providing the level of representation appropriate to the significance, complexity, or difficulty of the particular matter. On certain occasions, when more than one attorney

¹ McDonald Carano couriers and mileage charges are for the reimbursement of in-house couriers for local deliveries. The amount charged per mile for deliveries is based on the current Internal Revenue Service mileage rate and therefore may vary.

1 attended a meeting or hearing, the attendance was necessary due to subject matter. All client billings
2 are reviewed for reasonableness and adjusted by McDonald Carano so that the charges are consistent
3 with the value of services provided. Furthermore, McDonald Carano has taken great efforts to ensure
4 that all services rendered by them during the time frame of this Application were provided in a timely
5 basis; necessary to the administration of the case; not billed in contravention with U.S. Bankruptcy
6 Code; and performed within a reasonable amount of time commensurate with the complexity,
7 importance and nature of the problem, issue or task addressed. I believe the balance of fees sought
8 in the Application are appropriate, and that all of the fees incurred in this case to date are reasonable
9 and necessary in light of the circumstances of the Chapter 11 Cases and the scope and difficulty of
10 the business and legal issues involved and the outcome achieved.

11 28. I hereby certify and declare, that the attached invoices at **Exhibit "1"** have been kept
12 and maintained in the normal course of business, subject to normal business practices, and that the
13 original of the record produced was made at or near the time of the acts, events and conditions recited
14 therein, by or from information transmitted by a person with knowledge, in the course of a regularly-
15 conducted activity of an agent, officer, employee, or person with knowledge, or of the office or
16 institution in which the Declarant is engaged, and it is our regular practice to keep such documents
17 in the course of the business. The source, method, and circumstances of preparing this document
18 does not indicate a lack of trustworthiness.

19 SIGNED under penalty of perjury this 15th day of March, 2024.

20 By: /s/ Ryan J. Works
21 Ryan J. Works, Esq.
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EXHIBIT 1

EXHIBIT 1

McDONALD CARANO
YOUR NEVADA LAW FIRM SINCE 1949

FEDERAL TAX ID [REDACTED]

Coin Cloud Unsecured Creditors Committee

Invoice No. 12462749

April 28, 2023

FOR PROFESSIONAL SERVICES RENDERED through March 31, 2023:

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD

ACCOUNT SUMMARY

Balance Forward as of Previous Invoice	\$.00
Payments	.00
Adjustments	.00
Balance Outstanding	\$.00

CURRENT INVOICE

Total Professional Services	\$ 22,222.50
Total Expenses	\$ 1,117.68
Total This Invoice	\$ 23,340.18

TOTAL BALANCE NOW DUE **\$ 23,340.18**

mcdonaldcarano.com

2300 West Sahara Avenue, Suite 1200 • Las Vegas, Nevada 89102 • 702.873.4100

100 West Liberty Street, Tenth Floor • Reno, Nevada 89501 • 775.788.2000

Mailing Address: P.O. Box 2670 • Reno, Nevada 89505



McDONALD CARANO LLP

Invoice No. 12462749
 April 28, 2023

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD

PROFESSIONAL SERVICES

Date	Atty	Task	Actv	Description of Services	Hours	Amount
2/24/23	RJW	B160		Multiple calls, emails and meetings with team on engagement of McDonald Carano LLP as local counsel to the committee of unsecured creditors (1.0); prepare notice of appearance and circulate to team for review/revision/finalizing and filing (.5), work on applications for pro hac vice admission of co-counsel at Seward & Kissel LLP (.4); pull form documents for upcoming filings, and share with team (.2); meeting with B. Grubb re completion of above tasks and issues going forward (.3); receive and review scheduling order circulated by Patricia Chlum re settlement conference with Judge Gregg Zive (.4); review committee contact list and make changes to same (.2)	3.00	1,950.00
2/24/23	BAG	B160		Confer with Ryan Works re case strategy (.3); work on verified petitions to practice and related documents (.3); draft verified petitions re Robert Gayda and John Ashmead (.4); draft designations of local counsel re same (.3)	1.30	390.00
2/26/23	RJW	B120		Emails with Andrew Matott re 2004 examinations, filing of applications, local rules, document subpoenas to witnesses and timing of same (.2)	.20	130.00
2/27/23	RJW	B160		Multiple emails with co-counsel re pro hac vice applications, objection to DIP financing motion, objection to employment application of Province, meeting tomorrow with Committee and issues going forward (.7); emails with co-counsel re stipulation with debtor's counsel to extend deadlines for objections (.1); begin preparing stipulations and proposed orders re same and emails with B. Grubb re same (.2)	1.00	650.00
2/27/23	AMP	B120		Exchange emails with Ryan Works re DIP financing objection (.1); research same (.3)	.40	220.00
2/27/23	BAG	B160		Revise declarations of local counsel	.20	60.00
2/28/23	RJW	B160		Review materials prepared by co-counsel and	1.40	910.00

McDONALD CARANO LLP

Invoice No. 12462749

April 28, 2023

Date	Atty	Task	Actv	Description of Services	Hours	Amount
2/28/23	BAG	BI70		FTI in advance of meeting with committee (.4); attend Teams call with committee (.8); emails with Catherine LoTempio re review of certain first-day motions and begin review of same (.2) Review Court docket and recent filings (.3); review email from lead counsel re stipulation to extend time to object to the Province retention application (.3); confer with Ryan Works and Amanda Perach re stipulation to extend deadline and the related order and draft same (.4)	1.00	300.00
3/01/23	RJW	BI10		Emails from US Trustee's office, and notice of appointment of additional unsecured creditors to committee	.10	65.00
3/01/23	RJW	BI10		Receive and review proposed order on case management proceedings and approve same	.50	325.00
3/01/23	RJW	BI60		Receive and review proposed orders granting monthly and interim compensation procedures for estate professionals	.40	260.00
3/01/23	RJW	BI10		Multiple emails with Catherine LoTempio re continuation of deadline to object to cash collateral motion	.20	130.00
3/01/23	BAG	BI60		Review interim order re post-petition financing (.2); draft stipulation and order to extend the Official Committee's time for lodging objection to same (.3)	.50	150.00
3/02/23	RJW	BI10		Receive email from Debtor's counsel attaching revised case management procedures order and begin review of same	.20	130.00
3/02/23	RJW	BI10		Receive and review Notice of Applicability of Large Case United States Trustee Fee Guidelines, filed by UST Jared Day	.50	325.00
3/02/23	AMP	BI60		Confer with Ryan Works re FTI employment application and process for fee applications (.3); exchange emails with Ryan Works and Anahita Rodriguez re same (.2); confer with Anahita Rodriguez re same (.4)	.90	495.00
3/02/23	BAG	BI20		Exchange emails with Ryan Works re DIP financing objection extension (.2); revise order regarding same (.2); and cause to be filed (.2); receive and review pro hac vice applications from co-counsel in New York (.2)	.80	240.00
3/03/23	RJW	BI10		Receive and review email from Catherine LoTempio re status and update on progress with debtor and other interested parties on	.20	130.00

McDONALD CARANO LLP

Invoice No. 12462749

April 28, 2023

Date	Atty	Task	Actv	Description of Services	Hours	Amount
				first day motions and other matters going forward		
3/07/23	RJW	BI10		Prepare for and attend committee conference call re status, update and things to do going forward	.80	520.00
3/07/23	RJW	BI10		Call with litigation counsel at Seward & Kissel re potential claims and issues going forward	.10	65.00
3/09/23	RJW	BI60		Work on finalizing pro hac vice applications, designations of local counsel and applications for employment for all professionals off the committee (1.5)	1.50	975.00
3/09/23	RJW	BI10		Receive and review multiple filings in Chapter 11 case	.30	195.00
3/09/23	RJW	BI20		Review and approve stipulations to continue objection deadlines to motions to reject certain executory contracts and to dispose of personal property	.20	130.00
3/09/23	AMP	BI60		Confer with Ryan Works re timing for filing employment applications (.2); prepare email to Michael Tucker (FTI) re employment application (.1)	.30	165.00
3/09/23	BAG	BI20		Exchange email with team re stipulation with Debtor's counsel extending the Committee's objection deadline re Debtor's first and second omnibus rejection motions (.1); draft stipulations and orders relating to both of same (.8); confer with Ryan Works re upcoming filings and pro hac vice applications (.2); revised designations of local counsel (.2); send email to Co-Chairs of the committee re same (.2)	1.50	450.00
3/10/23	RJW	BI60		Emails with committee co-chairs re execution of employment applications (.4); confer with B. Grubb re changes to same (.1); continue working on FTI and MC employment applications (.5)	1.00	650.00
3/10/23	RJW	BI20		Receive and review weekly update from Andrew Matott, including schedules and SOFA filed by the Debtor earlier today	.20	130.00
3/10/23	BAG	BI60		Receive completed designations of local counsel from Co-Chairs of the Committee (.1); finalize all verified petitions for filing (.3); prepare stipulation and order further extending the deadline to object to DIP (.5); review and revise application to retain Seward and Kissel (.4)	1.30	390.00

McDONALD CARANO LLP

Invoice No. 12462749

April 28, 2023

Date	Atty	Task	Actv	Description of Services	Hours	Amount
3/13/23	RJW	BI60		Call with Catherine LoTempio re employment applications, and declarations in support, exhibits and final changes (.2); emails and call with Marshall Eisler (FTI) re same (.2); receive and review supplemental materials for purposes of completing application of S&K and declaration of John Ashmead in support of same (5); prepare proposed order approving S&K as committee counsel (.3); review and make changes to declaration of John Ashmead in support (.5); review notice of appearance and certificate of service and approve all for filing (.2); review connections excel spreadsheet and meet with team for supplemental conflicts analysis (.5)	2.60	1,690.00
3/13/23	RJW	BI10		Emails with team re status, update and continued objection deadline on omnibus motions to reject executory contracts	.20	130.00
3/13/23	RJW	BI20		Receive and review several emails re cash collateral stipulation	.30	195.00
3/13/23	RJW	BI10		Receive and give cursory review to several filings in case	.20	130.00
3/13/23	BAG	BI60		Confer with Ryan Works re application of employment of Seward & Kissell (.2); finalize application of employment, declaration of John Ashmead in support of same, and all exhibits (1.4); file same (.2); draft notice of hearing (.2)	2.00	600.00
3/14/23	RJW	BI10		Attend weekly committee call	.30	195.00
3/14/23	RJW	BI60		Finalize application for employment of McDonald Carano, Works Decl. in support of same, proposed order and complete connections review for disclosure (1.4); draft disclosed connections on Exhibit 3 to declaration and work with B. Grubb to file and serve (.8)	2.20	1,430.00
3/14/23	RJW	BI10		Emails with Bob Gayda re attendance at hearing tomorrow on application to reject executory contract of debtor with B. Riley	.20	130.00
3/14/23	BAG	BI60		Review all recent filings (.2); prepare relevant notices of entry of order and file same (.4); prepare a certificate of service re all recent filings and cause all to be mailed (.4); file certificates of service (.2); prepare errata to proposed order granting application to employ Seward Kissel (.4)	1.60	480.00
3/14/23	BAG	BI60		Revise and finalize McDonald Carano's	1.20	360.00

McDONALD CARANO LLP

Invoice No. 12462749

April 28, 2023

Date	Atty	Task	Actv	Description of Services	Hours	Amount
				application to employ (.6); revise and finalize the related proposed order and Ryan Works's declaration in support of the application (.3); draft the notice of hearing re same (.1); file all documents (.2)		
3/15/23	RJW	B110		Prepare for and attend hearing on motion to reject executory contract with B. Riley	.50	325.00
3/15/23	RJW	B110		Attend weekly meeting with professionals	.50	325.00
3/15/23	RJW	B120		Emails with Laura Miller re [REDACTED]	.20	130.00
				[REDACTED]		
3/15/23	RJW	B110		Receive and give cursory review to dozens of electronic filings and emails re same	.20	130.00
3/16/23	ASG	B120		Review Nevada statutes and case law regarding [REDACTED]	1.30	877.50
				[REDACTED]		
3/16/23	RJW	B120		Prepare for and attend 341(a) meeting of creditors (1.0); review agenda from Debtor for omnibus hearings tomorrow (n/c)	1.00	650.00
3/16/23	RJW	B120		Emails, call and meeting with A. Gabriel re [REDACTED] (.2); emails with Laura Miller re same (.1)	.30	195.00
3/16/23	BAG	B110		Review recent filings and complete certificates of service (.1); cause same to be filed (.1)	.20	60.00
3/17/23	RJW	B110		Attend omnibus hearing on first day motions for final orders approving emergency relief, including DIP financing, utilities, critical vendors, etc.	.50	325.00
3/17/23	RJW	B110		Receive and review weekly summary/update from Bob Gayda	.10	65.00
3/20/23	RJW	B110		Receive and review case update, and committee agenda for weekly meeting, including motion to pay licensing fees, declaration in support and presentation of schedules and statement of financial affairs	.20	130.00
3/22/23	BAG	B160		Receive, review, and revise the employment application, proposed order, and declaration of Michael Tucker re FTI	1.10	330.00
3/23/23	RJW	B160		Review and make final changes to FTI employment application, declaration of Michael Tucker in support of same, and proposed order and cause to file	1.10	715.00
3/23/23	RJW	B320		Emails with Andrew Matott re Local Rule 3017 and the Court's procedures in conditionally approving disclosure statements	.20	130.00
3/23/23	BAG	B160		Confer with team re service of employment	.30	90.00

McDONALD CARANO LLP

Invoice No. 12462749

April 28, 2023

Date	Atty	Task	Actv	Description of Services	Hours	Amount
				applications re Seward & Kissel and McDonald Carano		
3/23/23	BAG	B160		Further revise employment application re FTI	.20	60.00
3/23/23	BAG	B160		Communicate with FTI team re its application to employ	.10	30.00
3/24/23	BAG	B160		Confer with Ryan Works re status of all employment applications	.10	30.00
3/27/23	RJW	B110		Attend weekly conference call with professionals re status, update and issues going forward	.70	455.00
3/28/23	RJW	B110		Attend weekly meeting with Unsecured Creditors Committee	.70	455.00
3/29/23	RJW	B130		Prepare for and attend hearings on rejection of leases of machines and lease of new office space	.50	325.00
3/30/23	RJW	L		Emails and call with Laura Miller re lift stay motion for plaintiff's litigation matter to proceed to judgment in state court and forward Judge Nakagawa opinion on same	.30	195.00
3/31/23	RJW	B160		Receive, review and forward several emails and invoices from Stretto	.20	130.00
3/31/23	RJW	L		Call with Laura Miller re status, update and strategy going forward with motion for relief from stay to be heard on April 20, 2023 omnibus hearing date, and scheduling call with opposing counsel to discuss scope of same for purposes of case proceeding forward in state court	.30	195.00
Current Professional Services						\$ 22,222.50

SUMMARY OF PROFESSIONAL SERVICES

Timekeeper	Title	Rate	Hours	Amount	N/C \$
Brian Grubb	Paralegal	300.00	13.40	4,020.00	.00
Amanda Perach	Partner	550.00	1.60	880.00	.00
Ryan J. Works	Partner	650.00	25.30	16,445.00	.00
Andy S. Gabriel	Partner	675.00	1.30	877.50	.00
Total			41.60	\$ 22,222.50	\$.00

MCDONALD CARANO LLP

Invoice No. 12462749

April 28, 2023

EXPENSES

Description		Amount
3/10/23	Filing Fee-Court, Bankcard Center	1,000.00
	Postage	114.41
3/31/23	Mileage, Beth Roe	3.27
Current Expenses		\$ 1,117.68

TOTAL THIS INVOICE \$ 23,340.18

McDONALD CARANO
YOUR NEVADA LAW FIRM SINCE 1949

FEDERAL TAX ID [REDACTED]

REMITTANCE PAGE

Coin Cloud Unsecured Creditors Committee

Invoice No. 12462749

April 28, 2023

FOR PROFESSIONAL SERVICES RENDERED through March 31, 2023:

Re: Client.Matter: 32568 - I
IN RE CASH CLOUD, INC. DBA COIN CLOUD

Balance Due This Invoice

\$ 23,340.18

To Ensure Proper Credit Refer to Matter No. 32568 - I

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Please return this page with payment

McDonald Carano LLP

P.O. Box 2670

Reno, Nevada 89505

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100 West Liberty Street, Tenth Floor • Reno, Nevada 89501 • 775.788.2000

Mailing Address: P.O. Box 2670 • Reno, Nevada 89505



McDONALD CARANO
YOUR NEVADA LAW FIRM SINCE 1949

FEDERAL TAX ID 88-0074283

Coin Cloud Unsecured Creditors Committee
DO NOT MAIL
DO NOT MAIL
McDonald Carano LLP c/o Ryan J. Works
2300 West Sahara Avenue, Suite 1200
Las Vegas, NV 89102

Invoice No. 12463786
May 9, 2023

FOR PROFESSIONAL SERVICES RENDERED through April 30, 2023:

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD

ACCOUNT SUMMARY

Balance Forward as of Previous Invoice	\$ 23,340.18
Payments	.00
Adjustments	.00
Balance Outstanding	\$ 23,340.18

CURRENT INVOICE

Total Professional Services	\$ 10,745.00
Total Expenses	\$ 16.45
Total This Invoice	\$ 10,761.45

TOTAL BALANCE NOW DUE **\$ 34,101.63**

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Mailing Address: P.O. Box 2670 • Reno, Nevada 89505



MCDONALD CARANO LLP

Invoice No. 12463786
May 9, 2023

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD

PROFESSIONAL SERVICES

Date	Atty	Task	Actv	Description of Services	Hours	Amount
4/03/23	RJW	B110		Attend weekly professionals meeting to discuss status, update and issues going forward for the week/case	.50	325.00
4/03/23	RJW	B140		Emails and calls with Laura Miller re opposition to motion for relief from stay, and review same, to proceed with state court litigation filed by Ryan Anderson on behalf of Luis Flores	.50	325.00
4/04/23	RJW	B110		Prepare for and attend weekly call with members of committee	.60	390.00
4/04/23	RJW	L		Prepare for and attend conference call with Ryan Andersen re limitations on stipulated stay relief order and emails to follow-up on same with committee co-counsel	.30	195.00
4/06/23	RJW	B140		Prepare, circulate and file stipulation among the committee, Cash Cloud and Luis Flores to extend deadline to file opposition to Luis Flores's motion for relief from automatic stay pursuant to 11 U.S.C. § 362(d)	.50	325.00
4/10/23	RJW	B110		Prepare for and attend weekly call with professionals re status, update and strategy going forward	.40	260.00
4/10/23	RJW	B140		Receive and review order granting stipulation to continue briefing deadline on stay relief motion from Flores and emails with co-counsel and state court counsel re same	.20	130.00
4/11/23	RJW	B140		Review and make final changes to opposition/objection to motion for relief from stay and cause to file	.50	325.00
4/12/23	RJW	B110		Attend weekly creditor's committee meeting	1.00	650.00
4/12/23	RJW	B320		Receive and review several filings relating to motion for approval of procedures and sale process and emails from committee members re same	.20	130.00
4/12/23	AMP	B110		Conduct research re KERP motions within district	.20	110.00
4/13/23	RJW	B120		Emails with Laura and Brian re 2004 examinations of McAlary and the Debtor and approve edits to same	.50	325.00

McDONALD CARANO LLP

Invoice No. 12463786

May 9, 2023

Date	Atty	Task	Actv	Description of Services	Hours	Amount
4/13/23	RJW	B110		Prepare and file stipulation to extend time to respond to debtor's various motions	.20	130.00
4/13/23	BAG	B120		Review draft 2004 examination applications and return thoughts/suggested edits on same to Ryan Works; revise application for 2004 examination and order in support of same re both the Debtor and Christopher McAlary; draft notices of taking the examinations of both the Debtor and Christopher McAlary	1.60	480.00
4/14/23	RJW	B310		Emails with Laura Miller re discovery issues and draft 2004 examination applications/notices	.20	130.00
4/17/23	RJW	B110		Research Key Employee Retention Plan cases and forward same to co-counsel	.50	325.00
4/18/23	RJW	B110		Prepare for and attend weekly committee call	1.00	650.00
4/20/23	RJW	B160		Multiple communications with A. Perach in preparation for hearings on applications for employment re MC LLP, FTI and S&K	.50	325.00
4/20/23	AMP	B160		Prepare for and attend hearings on employment applications (2); review and revise orders granting same (.3)	2.30	1,265.00
4/20/23	BAG	B130		Review and Revise Stipulation Extending Challenge Period Set Forth in Final DIP Order	.40	120.00
4/20/23	BAG	B130		Draft Order Granting Stipulation Extending Challenge Period Set Forth in Final DIP Order	.30	90.00
4/20/23	BAG	B130		Confer with Amanda Perach re 2004 examinations	.20	60.00
4/20/23	BAG	B160		Exchange emails with NY Counsel re Stipulation Extending Challenge Period Set Forth in Final DIP Order	.10	30.00
4/20/23	BAG	B130		Exchange emails with NY counsel re applications for 2004 examinations	.10	30.00
4/21/23	AMP	B160		Finalize orders granting employment applications re S&K, McDonald Carano and FTI	.20	110.00
4/21/23	BAG	B120		Exchange emails with lead counsel re 2004 examinations (.3); revise and finalize applications and orders relating to the examination of Chris McAlary and the Custodian of Records of the Debtor (.5);	.80	240.00
4/21/23	BAG	B130		Exchange emails with lead counsel re stipulation to exceed time to challenge the DIP order (.1); confer and exchange emails with Amanda Perach re same (.2)	.30	90.00
4/21/23	BAG	B160		Review time entries and apply Task Codes (.4); exchange emails with Ryan Works re	1.10	330.00

McDONALD CARANO LLP

Invoice No. 12463786
May 9, 2023

Date	Atty	Task	Actv	Description of Services	Hours	Amount
				monthly fee statement (.1); work with accounting re same (.4); begin preparation of monthly fee statement		
4/23/23	BAG	B160		Continue preparation of the monthly fee statement backup documentation (.4); draft initial monthly fee statement (.2)	.60	180.00
4/24/23	RJW	B110		Attend weekly call with all professionals	.70	455.00
4/24/23	RJW	B180		Receive and review stipulation extending the challenge deadline set forth in the final DIP order and approve for filing and uploading of the order granting same	.40	260.00
4/24/23	BAG	B160		Continue preparing backup documentation for McDonald Carano's initial fee statement	.40	120.00
4/24/23	BAG	B120		Review emails re signatures to stipulation extending deadline to challenge (.1); revise and finalize same (.2); finalize and file same	.50	150.00
4/25/23	RJW	B320		Attend weekly committee call to go over bids for approval and auction process	1.00	650.00
4/25/23	BAG	B120		Exchange emails with NY counsel re 2004 examinations	.20	60.00
4/26/23	RJW	B320		Prepare for and attend hearing on application for approval of stalking horse and bidding/sale procedures	.30	195.00
4/27/23	RJW	B110		Receive and review orders approving employment of professionals for the committee and several other filings in case and give cursory review to same	.50	325.00
4/28/23	RJW	B160		Review and make changes to first monthly interim fee application and exhibits thereto	.50	325.00
4/28/23	RJW	B110		Emails and call with Catherine LoTempio re status, update and issues going forward in case	.20	130.00
Current Professional Services						\$ 10,745.00

SUMMARY OF PROFESSIONAL SERVICES

Timekeeper	Title	Rate	Hours	Amount	N/C \$
Brian Grubb	Paralegal	300.00	6.60	1,980.00	.00
Amanda Perach	Partner	550.00	2.70	1,485.00	.00
Ryan J. Works	Partner	650.00	11.20	7,280.00	.00
Total			20.50	\$ 10,745.00	\$.00

MCDONALD CARANO LLP

Invoice No. 12463786
May 9, 2023

EXPENSES

Description	Amount
Postage	16.45
Current Expenses	\$ 16.45

TOTAL THIS INVOICE \$ 10,761.45

MCDONALD CARANO LLP

Invoice No. I2463786
May 9, 2023

INVOICES OUTSTANDING

INVOICE NUMBER	DATE	INVOICE TOTAL	PAYMENTS RECEIVED	ENDING BALANCE
I2462749	4/28/23	23,340.18	.00	23,340.18

Outstanding Balance	\$ 23,340.18
Current Invoice	<u>\$ 10,761.45</u>

TOTAL BALANCE DUE	<u>\$ 34,101.63</u>
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REMITTANCE PAGE

Coin Cloud Unsecured Creditors Committee
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 McDonald Carano LLP c/o Ryan J. Works
 2300 West Sahara Avenue, Suite 1200
 Las Vegas, NV 89102

Invoice No. 12463786
 May 9, 2023

FOR PROFESSIONAL SERVICES RENDERED through April 30, 2023:

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD

Balance Due This Invoice	\$ 10,761.45
Balance Outstanding	<u>\$ 23,340.18</u>
TOTAL BALANCE DUE	<u>\$ 34,101.63</u>

To Ensure Proper Credit Refer to Matter No. 32568 - I

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 P.O. Box 2670
 Reno, Nevada 89505

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 1 West Liberty Street
 Reno, Nevada 89501
 McDonald Carano LLP
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Coin Cloud Unsecured Creditors Committee
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 McDonald Carano LLP c/o Ryan J. Works
 2300 West Sahara Avenue, Suite 1200
 Las Vegas, NV 89102

Invoice No. 12465454
 June 14, 2023

FOR PROFESSIONAL SERVICES RENDERED through May 31, 2023:

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD

ACCOUNT SUMMARY

Balance Forward as of Previous Invoice	\$ 34,101.63
Payments	.00
Adjustments	.00
Balance Outstanding	\$ 34,101.63

CURRENT INVOICE

Total Professional Services	\$ 6,800.00
Total Expenses	\$ 331.95
Total This Invoice	\$ 7,131.95

TOTAL BALANCE NOW DUE **\$ 41,233.58**

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MCDONALD CARANO LLP

Invoice No. 12465454
June 14, 2023

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD

PROFESSIONAL SERVICES

Date	Atty	Task	Actv	Description of Services	Hours	Amount
5/02/23	RJW	B110		Attend weekly committee meeting	.50	325.00
5/02/23	RJW	B120		Receive and review several emails from Andrew Matott re Rule 2004 examinations and notices of same, revise same and cause to file and serve	.40	260.00
5/02/23	BAG	B160		Exchange emails with Ryan Works re monthly fee statement (.1); receive and review revised final invoice through March 31, 2023 (.1); revise initial monthly fee statement and related backup documentation (.4); forward to Ryan Works and Seward & Kissel re same (.1)	.70	210.00
5/02/23	BAG	B120		Exchange emails re 2004 examinations (.1); follow telephone conference with Ryan Works re same (.1); revise notices of 2004 examination re Christopher McAlerly and for the custodian of records of the debtor (.5)	.70	210.00
5/03/23	BAG	B120		Confer with Ryan Works re 2004 examinations (.1); revise notices following same (.3); send email to co counsel re same(.1); finalize and cause notices to be filed (.1)	.60	180.00
5/05/23	RJW	B110		Receive and review weekly UCC summary from Catherine LoTempio	.20	130.00
5/08/23	RJW	B110		Receive and review several filings and call with FTI re meetings on status/update/issues going forward	.30	195.00
5/09/23	RJW	B110		Attend weekly unsecured creditors committee meeting	.80	520.00
5/09/23	BAG	B120		Exchange emails with Andrew Matott re examining Adam Goldstein; draft notice of 2004 examination of Adam Goldstein	.30	90.00
5/10/23	BAG	B120		Exchange emails re Adam Goldstein's examination (.1); finalize and cause notice setting same to be filed (.1)	.20	60.00
5/11/23	RJW	B160		Confer with team and co-counsel and review and approve final changes to all monthly fee statements and cause to file and serve	.50	325.00
5/11/23	BAG	B160		Exchange emails with co-counsel re S&K's fee statement	.10	30.00

McDONALD CARANO LLP

Invoice No. 12465454
June 14, 2023

Date	Atty	Task	Actv	Description of Services	Hours	Amount
5/12/23	BAG	BI20		Review email from S&K counsel and forward same to Ryan Works with comments for his review (.1) prepare forms related to subpoenas for records and additional 2004 examinations for S&K (.4); draft email to S&K re same (.1)	.60	180.00
5/15/23	RJW	BI10		Attention to multiple recent filings in case	.30	195.00
5/15/23	BAG	BI60		Confer with Ryan Works re monthly fee applications for McDonald Carano and Seward & Kissel (.1) review and finalize SK's monthly fee application (.2); revise and finalize MC's monthly fee application (.2); review ECF 321 relating to fee applications and service of same (.1); send email to Kimberly Kirn re instructions on serving fee applications and upcoming deadlines (.2)	.80	240.00
5/15/23	BAG	BI20		Confer with Ryan Works re additional 2004 exam applications and subpoenas	.10	30.00
5/16/23	RJW	BI10		Attend weekly UCC meeting re status, update and issues going forward	1.00	650.00
5/16/23	BAG	BI60		Exchange emails with Ryan Works and Kimberly Kirn re status of McDonald Carano and Seward & Kissel's fee statements (.2); review order re same (.1); prepare schedule of payment dates and application deadlines (.3)	.60	180.00
5/17/23	RJW	BI20		Receive, review and approve subpoena duces tecum and notice of deposition of custodian of records of Cash Cloud and authorize service of same	.20	130.00
5/17/23	RJW	BI20		Review and approve stipulation and order for further extension of challenge deadline for UCC	.20	130.00
5/17/23	BAG	BI20		Revise subpoena duces tecum to Debtor (.1); draft notice of issuing same (.2); draft acceptance of service re same (.1); exchange emails with team re same (.2)	.60	180.00
5/17/23	BAG	BI60		Draft errata to both McDonald Carano and Seward & Kissel's initial monthly fee statements (.3); exchange emails with Ryan Works and SK counsel re same (.2)	.50	150.00
5/18/23	RJW	BI10		Review filed agenda for omnibus hearing calendar and attend omnibus hearings on various applications	.70	455.00
5/18/23	BAG	BI20		Exchange emails with Seward & Kissel counsel re stipulation extending challenge period; finalize same and its related order, and cause	.20	60.00

McDONALD CARANO LLP

Invoice No. 12465454
June 14, 2023

Date	Atty	Task	Actv	Description of Services	Hours	Amount
5/18/23	BAG	B160		same to be filed Prepare exhibits 1, 2, and 3 for attachment to McDonald Carano's April 2023 monthly fee statement (.3); revise draft of McDonald Carano's second monthly fee statements (.2); send email to Ryan Works re same (.1); revise draft of Seward Kissel's second monthly fee statement (.1); send email re same (.1)	.80	240.00
5/20/23	RJW	B110		Receive and review weekly summary of matters outstanding for the UCC	.20	130.00
5/23/23	BAG	B160		Exchange emails with team re John Ashmead's supplemental declaration in support of employment of Seward Kissel (.1); revise and cause same to be filed (.2)	.30	90.00
5/24/23	RJW	B120		Emails with Laura, Andrew and Brian re 2004 examination and subpoena to Garon and changes to same	.20	130.00
5/24/23	BAG	B160		Review drafts relating to Jeff Garon's 2004 examination application (.1); reply to email from co-counsel re same (.1)	.20	60.00
5/26/23	RJW	B110		Receive and review weekly update and status report from Catherine LoTempio and review filings related to amended stalking horse buyer	.20	130.00
5/30/23	RJW	B110		Attend weekly call with unsecured creditor's committee and professionals	.50	325.00
5/30/23	BAG	B120		Exchange emails with SK counsel re 2004 examination of Jeff Garon (.1); review application for Jeff Garon's 2004 examination and order granting same and make slight revisions ahead of filing/submitting same (.3)	.40	120.00
5/31/23	RJW	B120		Emails with Laura Miller and Brian Grubb re subpoena and 2004 examination of Cash Cloud personnel	.20	130.00
5/31/23	BAG	B120		Exchange emails with SK counsel re Garon's 2004 examination and related subpoena (.2); draft notice of taking 2004 examination of Jeffery Garon (.2); draft 2004 subpoena re Jeffery Garon (.2); draft cover letter re same (.2); revise all documents following Laura Miller's request (.3)	1.10	330.00
Current Professional Services						\$ 6,800.00

MCDONALD CARANO LLP

Invoice No. 12465454
June 14, 2023

SUMMARY OF PROFESSIONAL SERVICES

Timekeeper	Title	Rate	Hours	Amount	N/C \$
Brian Grubb	Paralegal	300.00	8.80	2,640.00	.00
Ryan J. Works	Partner	650.00	6.40	4,160.00	.00
Total			15.20	\$ 6,800.00	\$.00

EXPENSES

	Description	Amount
3/31/23	Pacer, Bankcard Center	12.90
4/20/23	Filing Fee-Court, Bankcard Center	250.00
	Postage	17.05
	Copying	52.00
Current Expenses		\$ 331.95

TOTAL THIS INVOICE **\$ 7,131.95**

McDONALD CARANO LLP

Invoice No. 12465454
June 14, 2023

INVOICES OUTSTANDING

INVOICE NUMBER	DATE	INVOICE TOTAL	PAYMENTS RECEIVED	ENDING BALANCE
12462749	4/28/23	23,340.18	.00	23,340.18
12463786	5/09/23	10,761.45	.00	10,761.45

Outstanding Balance	\$ 34,101.63
Current Invoice	<u>\$ 7,131.95</u>

TOTAL BALANCE DUE	<u>\$ 41,233.58</u>
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YOUR NEVADA LAW FIRM SINCE 1949

FEDERAL TAX ID 88-0074283

REMITTANCE PAGE

Coin Cloud Unsecured Creditors Committee
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 McDonald Carano LLP c/o Ryan J. Works
 2300 West Sahara Avenue, Suite 1200
 Las Vegas, NV 89102

Invoice No. 12465454
 June 14, 2023

FOR PROFESSIONAL SERVICES RENDERED through May 31, 2023:

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD

Balance Due This Invoice	\$ 7,131.95
Balance Outstanding	<u>\$ 34,101.63</u>
TOTAL BALANCE DUE	<u>\$ 41,233.58</u>

To Ensure Proper Credit Refer to Matter No. 32568 - I

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 P.O. Box 2670
 Reno, Nevada 89505

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FEDERAL TAX ID 88-0074283

Coin Cloud Unsecured Creditors Committee
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McDonald Carano LLP c/o Ryan J. Works
2300 West Sahara Avenue, Suite 1200
Las Vegas, NV 89102

Invoice No. 12466129
July 14, 2023

FOR PROFESSIONAL SERVICES RENDERED through June 30, 2023:

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD
Email Invoices

ACCOUNT SUMMARY

Balance Forward as of Previous Invoice	\$ 41,233.58
Payments	-18,895.68
Adjustments	-4,444.50
Balance Outstanding	\$ 17,893.40

CURRENT INVOICE

Total Professional Services	\$ 5,585.00
Total Expenses	\$ 425.54
Total This Invoice	\$ 6,010.54

TOTAL BALANCE NOW DUE **\$ 23,903.94**

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Mailing Address: P.O. Box 2670 • Reno, Nevada 89505



MCDONALD CARANO LLP

Invoice No. 12466129
July 14, 2023

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD
Email Invoices

PROFESSIONAL SERVICES

Date	Atty	Task	Actv	Description of Services	Hours	Amount
6/01/23	BAG	B120		Review documents produced by Debtor and coordinate with counsel to access same	.50	150.00
6/02/23	BAG	B120		Receive and review order granting 2004 examination (.1); revise notice of taking 2004 examination, subpoena to Jeff Garon, and cover letter re same (.2); exchange email with Kimberly Kirn re scheduling Jeff Garon's examination (.1); exchange emails with Ryan Works and SK counsel re examination (.2); work with process server re serving a subpoena on Jeff Garon (.2)	.70	210.00
6/05/23	RJW	B130		Receive and review several filings in case relating to sale of all assets of the Debtor	.20	130.00
6/05/23	BAG	B120		Exchange emails with SK counsel re status of service on Jeff Garon (.1); follow up with counsel re same (.1)	.20	60.00
6/06/23	RJW	B110		Attend weekly UCC meeting	.50	325.00
6/06/23	BAG	B160		Exchange emails with Ryan Works and Seward & Kissel counsel re objection deadline and monthly fee statements (.2); draft certificates of no objection re McDonald Carano and Seward & Kissel's initial fee statements (.7); revise McDonald Carano's second interim fee statement and finalize exhibits (.3); review and finalize Seward & Kissel's second interim fee statement (.1)	1.30	390.00
6/08/23	RJW	B160		Receive, review and approve no objection to S&K and MC LLP first fee statements and cause to file	.20	130.00
6/08/23	RJW	B160		Receive, review and make changes to second fee statement of MC LLP and review/approve second fee statement of S&K and cause to file and serve both	.20	130.00
6/08/23	RJW	B320		Receive and review email update and summary on plan status and issues going forward	.20	130.00
6/09/23	RJW	B110		Email and call with co-counsel Andrew Matott and Catherine LoTempio re continuation or vacating of mediation with Judge Gregg Zive in Reno on June 20, 2023 (.2) and attend weekly	.50	325.00

McDONALD CARANO LLP

Invoice No. 12466129

July 14, 2023

Date	Atty	Task	Actv	Description of Services	Hours	Amount
6/12/23	BAG	B130		UCC meeting (.3) Exchange emails with team re transaction objection deadlines (.3); draft stipulation and order re same (.7)	1.00	300.00
6/14/23	BAG	B120		Exchange emails with Seward Kissel re stipulation to vacate settlement conference (.2); revise stipulation (.1); draft order re same (.2); further review order re stipulation to vacate per Court's request (.1)	.60	180.00
6/16/23	RJW	B110		Prepare for and attend meeting with unsecured creditors committee and professionals	.50	325.00
6/16/23	RJW	B320		Receive and give cursory review to: motion confirming auction results and several declarations in support of same; motion for approval of interim management agreement; motion to compel turnover of estate assets; and adversary complaint	.30	195.00
6/16/23	BAG	B160		Send email to Debtor's counsel re payment on initial fee statements (.1); Confer with Ryan Works re same (.1)	.20	60.00
6/19/23	RJW	B110		Emails with co-counsel at S&K re status, update and issues going forward	.20	130.00
6/20/23	RJW	B120		Emails with professionals re issues with demand letters going out to potential defendants in avoidance actions	.20	130.00
6/21/23	RJW	B320		Attention to multiple emails and electronic filings re hearing and deadlines on sale and assumption/rejection of executory contracts	.20	130.00
6/22/23	RJW	B120		Emails and call with Laura Miller re 2004 examination of Jeffrey Garon and issues with excluding litigation counter-parties from portions of proceedings deemed confidential	.20	130.00
6/23/23	RJW	B320		Receive, review and approve response and reservation of rights and cause to file	.50	325.00
6/23/23	RJW	B110		Receive and give cursory review to dozens of filings and emails relating to sale transaction, rejection of leases and executory contracts and other matters relating thereto	.50	325.00
6/23/23	BAG	B130		Finalize and file a response to sale motions	.30	90.00
6/26/23	RJW	B110		Receive and review dozens of emails and electronic filings re sale process, issues with order and DIP/cash collateral issues with secured lenders	.30	195.00
6/27/23	RJW	B130		Receive and review dozens of emails and iterations of proposed order authorizing sale	.40	260.00

McDONALD CARANO LLP

Invoice No. 12466129
July 14, 2023

Date	Atty	Task	Actv	Description of Services and assignment/assumption/rejection of certain executory contracts, etc.	Hours	Amount
6/28/23	RJW	BI10		Review proposed agenda for omnibus hearings, prepare for and attend hearings on motion to compel turnover, approval of interim management services agreement, and sale motion	.50	325.00
6/28/23	BAG	BI20		Draft amended notice of taking Jeff Garon's 2004 examination (.2); exchange emails with Andrew Matott/Seward Kissel re same (.1); exchange emails with team re stipulation to extend challenge period (.1); draft order granting same (.2)	.60	180.00
6/29/23	RJW	BI10		Attend weekly unsecured creditors committee meeting	.50	325.00
Current Professional Services						\$ 5,585.00

SUMMARY OF PROFESSIONAL SERVICES

Timekeeper	Title	Rate	Hours	Amount	N/C \$
Brian Grubb	Paralegal	300.00	5.40	1,620.00	.00
Ryan J. Works	Partner	650.00	6.10	3,965.00	.00
Total			11.50	\$ 5,585.00	\$.00

EXPENSES

	Description	Amount
	Postage	60.24
	Copying	157.00
6/13/23	Service, Junes Legal Service, Inc.	155.80
6/30/23	Other, Pacer Service Center	52.50
Current Expenses		\$ 425.54

TOTAL THIS INVOICE **\$ 6,010.54**

MCDONALD CARANO LLP

Invoice No. 12466129
July 14, 2023

INVOICES OUTSTANDING

INVOICE NUMBER	DATE	INVOICE TOTAL	PAYMENTS RECEIVED	ENDING BALANCE
12463786	5/09/23	10,761.45	.00	10,761.45
12465454	6/14/23	7,131.95	.00	7,131.95

Outstanding Balance	\$ 17,893.40
Current Invoice	<u>\$ 6,010.54</u>

TOTAL BALANCE DUE	<u>\$ 23,903.94</u>
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YOUR NEVADA LAW FIRM SINCE 1949

FEDERAL TAX ID 88-0074283

REMITTANCE PAGE

Coin Cloud Unsecured Creditors Committee
 DO NOT MAIL
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 McDonald Carano LLP c/o Ryan J. Works
 2300 West Sahara Avenue, Suite 1200
 Las Vegas, NV 89102

Invoice No. 12466129
 July 14, 2023

FOR PROFESSIONAL SERVICES RENDERED through June 30, 2023:

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD

Balance Due This Invoice	\$ 6,010.54
Balance Outstanding	<u>\$ 17,893.40</u>
TOTAL BALANCE DUE	<u>\$ 23,903.94</u>

To Ensure Proper Credit Refer to Matter No. 32568 - I

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McDonald Carano LLP
 P.O. Box 2670
 Reno, Nevada 89505

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Nevada State Bank
 1 West Liberty Street
 Reno, Nevada 89501
 McDonald Carano LLP
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 Routing No. 122400779
 Swift Code No. ZFNBUS55

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Mailing Address: P.O. Box 2670 • Reno, Nevada 89505



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FEDERAL TAX ID 88-0074283

Coin Cloud Unsecured Creditors Committee
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DO NOT MAIL
McDonald Carano LLP c/o Ryan J. Works
2300 West Sahara Avenue, Suite 1200
Las Vegas, NV 89102

Invoice No. 12467488
August 11, 2023

FOR PROFESSIONAL SERVICES RENDERED through July 31, 2023:

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD
EMAIL INVOICES

ACCOUNT SUMMARY

Balance Forward as of Previous Invoice	\$ 23,903.94
Payments	.00
Adjustments	.00
Balance Outstanding	\$ 23,903.94

CURRENT INVOICE

Total Professional Services	\$ 3,985.00
Total Expenses	\$ 209.68
Total This Invoice	\$ 4,194.68

TOTAL BALANCE NOW DUE **\$ 28,098.62**

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100 West Liberty Street, Tenth Floor • Reno, Nevada 89501 • 775.788.2000

Mailing Address: P.O. Box 2670 • Reno, Nevada 89505



McDONALD CARANO LLP

Invoice No. 12467488
August 11, 2023

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD
EMAIL INVOICES

PROFESSIONAL SERVICES

Date	Atty	Task	Actv	Description of Services	Hours	Amount
7/03/23	RJW	B110		Receive and review emails re issues with constituency of committee	.20	130.00
7/03/23	BAG	B160		Draft certificates of no opposition re McDonald Carano and Seward Kissel's Second fee statements	.50	150.00
7/05/23	BAG	B120		Revise amended notice of taking Jeff Garon's 2004 examination and exchange emails with Seward Kissel team re same	.20	60.00
7/11/23	RJW	B110		Attention to several emails relating to resignation of Black Hole Investments LLC from committee and vacating the deposition of Mr. Garon and file notice re same	.20	130.00
7/11/23	BAG	B120		Review emails re Jeffrey Garon's examination and draft notice of vacating same	.20	60.00
7/13/23	RJW	B110		Review order setting administrative claims bar-date	.20	130.00
7/13/23	BAG	B160		Receive and review invoice for May 2023 time, draft third monthly fee statement and related backup documentation re May 2023 and forward to Ryan Works for review	.60	180.00
7/16/23	BAG	B160		Receive and review invoice for June 2023 time, draft fourth monthly fee statement and related backup documentation re June 2023, and forward to Ryan Works for review	.60	180.00
7/17/23	RJW	B110		Prepare for and attend weekly professionals call	.30	195.00
7/17/23	RJW	B160		Receive and review third and fourth monthly fee statements and approve same for filing/service	.20	130.00
7/17/23	BAG	B160		Exchange emails with Ryan Works and Seward Kissel re May/June fee statements	.10	30.00
7/18/23	RJW	B110		Attend weekly committee call	.50	325.00
7/20/23	RJW	B185		Attend omnibus hearings on various debtor-related executory contract matters	.50	325.00
7/21/23	RJW	B110		Receive and review several electronic filings in debtor's case	.20	130.00
7/24/23	RJW	B110		Attend weekly professionals meeting	1.50	975.00
7/24/23	BAG	B130		Exchange email with Ryan Works re standing motion (.1); follow up telephone conference	.90	270.00

MCDONALD CARANO LLP

Invoice No. 12467488
August 11, 2023

Date	Atty	Task	Actv	Description of Services	Hours	Amount
7/27/23	RJW	B110		with same re same (.1); revise and finalize same (.5) file motion (.2)		
				Receive and give cursory review to dozens of filings in Cash Cloud and approve monthly fee statements to be filed and served	.20	130.00
7/31/23	RJW	B310		Attention to creditor administrative proof of claim delivered by U.S. Mail to McDonald Carano LLP and scan/send to committee co-counsel Catherine LoTempio to discuss next steps	.20	130.00
7/31/23	RJW	B120		Several emails with Bob Gayda, Catherine LoTempio and S&K team re standing stipulation and/or motion and procedure going forward on litigation matters	.30	195.00
7/31/23	RJW	B160		Review and approve monthly fee statements for May and June 2023 and review and respond to several emails with Brian Grubb and Catherine LoTempio re same	.20	130.00
Current Professional Services						\$ 3,985.00

SUMMARY OF PROFESSIONAL SERVICES

Timekeeper	Title	Rate	Hours	Amount	N/C \$
Brian Grubb	Paralegal	300.00	3.10	930.00	.00
Ryan J. Works	Partner	650.00	4.70	3,055.00	.00
Total			7.80	\$ 3,985.00	\$.00

EXPENSES

Description	Amount
Postage	65.68
Copying	144.00
Current Expenses	\$ 209.68

TOTAL THIS INVOICE **\$ 4,194.68**

MCDONALD CARANO LLP

Invoice No. 12467488
August 11, 2023

INVOICES OUTSTANDING

INVOICE NUMBER	DATE	INVOICE TOTAL	PAYMENTS RECEIVED	ENDING BALANCE
12463786	5/09/23	10,761.45	.00	10,761.45
12465454	6/14/23	7,131.95	.00	7,131.95
12466129	7/14/23	6,010.54	.00	6,010.54

Outstanding Balance	\$ 23,903.94
Current Invoice	<u>\$ 4,194.68</u>

TOTAL BALANCE DUE	<u>\$ 28,098.62</u>
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 YOUR NEVADA LAW FIRM SINCE 1949

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REMITTANCE PAGE

Coin Cloud Unsecured Creditors Committee
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 McDonald Carano LLP c/o Ryan J. Works
 2300 West Sahara Avenue, Suite 1200
 Las Vegas, NV 89102

Invoice No. 12467488
 August 11, 2023

FOR PROFESSIONAL SERVICES RENDERED through July 31, 2023:

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD

Balance Due This Invoice	\$ 4,194.68
Balance Outstanding	<u>\$ 23,903.94</u>
TOTAL BALANCE DUE	<u>\$ 28,098.62</u>

To Ensure Proper Credit Refer to Matter No. 32568 - I

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 Reno, Nevada 89505

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 McDonald Carano LLP c/o Ryan J. Works
 2300 West Sahara Avenue, Suite 1200
 Las Vegas, NV 89102

Invoice No. 12468950
 September 14, 2023

FOR PROFESSIONAL SERVICES RENDERED through August 31, 2023:

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD
EMAIL INVOICES

ACCOUNT SUMMARY

Balance Forward as of Previous Invoice	\$ 28,098.62
Payments	.00
Adjustments	.00
Balance Outstanding	\$ 28,098.62

CURRENT INVOICE

Total Professional Services	\$ 12,628.50
Total Expenses	\$ 1,128.81
Total This Invoice	\$ 13,757.31

TOTAL BALANCE NOW DUE **\$ 41,855.93**

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100 West Liberty Street, Tenth Floor • Reno, Nevada 89501 • 775.788.2000

Mailing Address: P.O. Box 2670 • Reno, Nevada 89505



McDONALD CARANO LLP

Invoice No. 12468950
September 14, 2023

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD
EMAIL INVOICES

PROFESSIONAL SERVICES

Date	Atty	Task	Actv	Description of Services	Hours	Amount
8/01/23	RJW	B130		Receive and review motion to sell certain assets to PowerCoin free and clear of liens, claims, encumbrances and interests, including declarations and other electronic filings	.20	130.00
8/01/23	BAG	B160		Finalize Seward & Kissel's third fee statement	.20	60.00
8/01/23	BAG	B160		Finalize McDonald Carano's third and fourth fee statement	.10	30.00
8/01/23	BAG	B160		File fee statements	.20	60.00
8/02/23	RJW	B110		Prepare for and attend weekly call with unsecured creditors committee	.70	455.00
8/03/23	RJW	B120		Emails with Bob Gayda and S&K team re issues with Danny Ayala, proposed sale of litigation claims to Christopher McAlrey and call with John Fortin re research on same	.50	325.00
8/04/23	RJW	B120		Emails and call with Robert Gayda re UCC and Debtor dispute over prosecution and settlement of litigation claims and review several emails from Debtor's counsel re motion to sell litigation claims and request for consent for hearing on shortened time	.50	325.00
8/05/23	RJW	B310		Calls with administrative claims creditor re issues with repayment of amounts due and owing post-petition	.20	130.00
8/07/23	RJW	B320		Receive and review opposition to stipulation granting derivative standing to the UCC, motion to convert case to chapter 7 and related order shortening time filings for both	.50	325.00
8/08/23	RJW	B110		Morning call with Bob Gayda re status, update and strategy going forward in various matters pending in Cash Cloud	.20	130.00
8/08/23	RJW	B320		Call with co-counsel, Michael Tucker and Brett Axelrod re strategy in opposing conversion, continuing with confirmation and issues relating to same	.50	325.00
8/08/23	RJW	B110		Prepare for and attend weekly UCC call	1.00	650.00
8/08/23	RJW	B180		Receive, review and prepare in final, objection to McLarey application for order shortening time on motion to convert and emails with S&K team and opposing counsel re same	.20	130.00

McDONALD CARANO LLP

Invoice No. 12468950
September 14, 2023

Date	Atty	Task	Actv	Description of Services	Hours	Amount
8/08/23	RJW	B320		Receive, review and approve stipulation to continue objection deadline on plan confirmation	.20	130.00
8/08/23	RJW	B320		Receive, review and propose changes to stipulation and proposed order on response to McClarey motion to convert case to Chapter 7 and cause to file	.20	130.00
8/08/23	RJW	B120		Receive, review and approve stipulation and order for standing to pursue avoidance actions	.20	130.00
8/08/23	BAG	B110		Review and finalize Objection to order shortening time re motion to convert	.20	60.00
8/08/23	BAG	B110		Finalize stipulation and draft order re derivative standing	.30	90.00
8/09/23	RJW	B120		Work on stipulation and order for derivative standing, review court orders re same and confer with Bob, Catherine and Brett Axelrod re next steps, strategy and issues with same	1.00	650.00
8/09/23	RJW	B120		Begin drafting settlement agreement and motion for approval of settlement under FRBP 9019 re insurance proceeds of CKI	.50	325.00
8/10/23	RJW	B120		Emails and calls re settlement with Cole Kepro International and draft motion for 9019 approval re same	2.30	1,495.00
8/10/23	RJW	B120		Receive and review order shortening time on objection to stipulation and order granting derivative standing to UCC and emails/calls re strategy on same	.50	325.00
8/10/23	BAG	B160		Finalize and cause to file Seward & Kissel's fourth fee statement	.20	60.00
8/10/23	BAG	B160		Send email to Debtor's counsel re payment to the Committee for fees	.10	30.00
8/15/23	RJW	B120		Emails and calls with co-counsel in preparation for filing and serving reply in support of derivative standing and proposed complaint, including call to Court JEA and call with Bob Gayda re status and update with McAlary counsel	.50	325.00
8/15/23	RJW	B120		Receive, review and make changes to response to McAlary objection to standing stipulation and cause to file	.50	325.00
8/15/23	RJW	B120		Receive and review proposed complaint against McAlary to lodge on approval of derivative standing authority	.50	325.00
8/15/23	RJW	B110		Attend committee call	.20	130.00
8/15/23	DLO	B110		Research re recharacterization of debt to equity in Nevada	2.10	388.50

MCDONALD CARANO LLP

Invoice No. 12468950
September 14, 2023

Date	Atty	Task	Actv	Description of Services	Hours	Amount
8/16/23	RJW	B110		Call with Cathy Shim, Judge Nakagawa's courtroom deputy, re issues with stipulations for derivative standing, briefing deadlines, and hearing tomorrow	.20	130.00
8/16/23	RJW	B320		Receive and give cursory review to several filings in advance of, and preparation for, omnibus hearings tomorrow	.50	325.00
8/16/23	BAG	B160		Follow up with Debtor counsel re payment of McDonald Carano and Seward Kissel's second fee statements	.10	30.00
8/17/23	RJW	B320		Prepare for and attend confirmation hearing and hearing on stipulation re derivative standing	1.50	975.00
8/17/23	BAG	B160		Exchange emails with Ryan Works re payment of fees from Debtor (.1); telephone conference with Brett Axelrod/Debtor's counsel re same (.1)	.20	60.00
8/21/23	RJW	B120		Call with Adam Schwartz, Carlton Fields LLP (representing Bit Coin Depo) re status, update and issues going forward after confirmation hearing and stipulation on derivative standing	.20	130.00
8/22/23	RJW	B120		Receive and review motions for 2004 examinations of Cash Cloud and Committee 30(b)(6) designees and emails with Bob Gayda re strategy in response to same	.30	195.00
8/23/23	RJW	B120		Emails and call with Brett Axelrod and UCC team re status, update and strategy going forward re motion to quash 2004 examination of Committee's 30(b)(6) designee on standing, litigation and potential settlement with Cole Kepro	.30	195.00
8/24/23	RJW	B120		Receive and review orders from Judge Nakagawa on approval of derivative standing stipulation and overruling objection to same and then multiple emails with committee members and S&K Team re implementing same, filing complaint, Cole Kepro settlement motion, etc.	.50	325.00
8/24/23	AMP	B310		Begin drafting settlement agreement	.50	275.00
8/25/23	AMP	L		Finish drafting settlement agreement	.80	440.00
8/28/23	RJW	B120		Prepare for and attend meeting with all-professionals re status, update and strategy going forward on all open matters	.80	520.00
8/29/23	RJW	B110		Prepare for and attend committee call with members of committee and professionals	.50	325.00
8/30/23	RJW	B120		Emails with Bob Gayda and team re issues	.30	195.00

MCDONALD CARANO LLP

Invoice No. 12468950
September 14, 2023

Date	Atty	Task	Actv	Description of Services	Hours	Amount
8/30/23	RJW	B120		with meet and confer requirements of LR 7037 and delay by opposing counsel to conduct telephone call re same	.50	325.00
8/30/23	RJW	L		Receive, review and cause to file joinder in support of opposition to motion to convert case to chapter 7	.20	130.00
8/30/23	BAG	B120		Review responses and objections to discovery from Enigma and emails with Catherine LoTempio re same	.20	60.00
Current Professional Services						\$ 12,628.50

SUMMARY OF PROFESSIONAL SERVICES

Timekeeper	Title	Rate	Hours	Amount	N/C \$
Danielle Oberlander	Law Clerk	185.00	2.10	388.50	.00
Brian Grubb	Paralegal	300.00	1.80	540.00	.00
Amanda Perach	Partner	550.00	1.30	715.00	.00
Ryan J. Works	Partner	650.00	16.90	10,985.00	.00
Total			22.10	\$ 12,628.50	\$.00

EXPENSES

	Description	Amount
7/10/23	On-Line Research, Bankcard Center	20.31
	Postage	93.00
	Copying	1.50
	Color Copies	1,014.00
Current Expenses		\$ 1,128.81

TOTAL THIS INVOICE **\$ 13,757.31**

McDONALD CARANO LLP

Invoice No. 12468950
September 14, 2023

INVOICES OUTSTANDING

INVOICE NUMBER	DATE	INVOICE TOTAL	PAYMENTS RECEIVED	ENDING BALANCE
12463786	5/09/23	10,761.45	.00	10,761.45
12465454	6/14/23	7,131.95	.00	7,131.95
12466129	7/14/23	6,010.54	.00	6,010.54
12467488	8/11/23	4,194.68	.00	4,194.68

Outstanding Balance	\$ 28,098.62
Current Invoice	<u>\$ 13,757.31</u>

TOTAL BALANCE DUE	<u>\$ 41,855.93</u>
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YOUR NEVADA LAW FIRM SINCE 1949

FEDERAL TAX ID 88-0074283

REMITTANCE PAGE

Coin Cloud Unsecured Creditors Committee
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 McDonald Carano LLP c/o Ryan J. Works
 2300 West Sahara Avenue, Suite 1200
 Las Vegas, NV 89102

Invoice No. 12468950
 September 14, 2023

FOR PROFESSIONAL SERVICES RENDERED through August 31, 2023:

Re: Client.Matter: 32568 - I
IN RE CASH CLOUD, INC. DBA COIN CLOUD

Balance Due This Invoice	\$ 13,757.31
Balance Outstanding	<u>\$ 28,098.62</u>
TOTAL BALANCE DUE	<u>\$ 41,855.93</u>

To Ensure Proper Credit Refer to Matter No. 32568 - I

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 McDonald Carano LLP
 Account No. 0542004190
 Routing No. 122400779
 Swift Code No. ZFNBUS55

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FEDERAL TAX ID 88-0074283

Coin Cloud Unsecured Creditors Committee
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 McDonald Carano LLP c/o Ryan J. Works
 2300 West Sahara Avenue, Suite 1200
 Las Vegas, NV 89102

Invoice No. 12471244
 October 16, 2023

FOR PROFESSIONAL SERVICES RENDERED through September 30, 2023:

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD
EMAIL INVOICES

ACCOUNT SUMMARY

Balance Forward as of Previous Invoice	\$ 41,855.93
Payments	.00
Adjustments	.00
Balance Outstanding	\$ 41,855.93

CURRENT INVOICE

Total Professional Services	\$ 4,370.00
Total Expenses	\$ 683.12
Total This Invoice	\$ 5,053.12

TOTAL BALANCE NOW DUE **\$ 46,909.05**

mcdonaldcarano.com

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100 West Liberty Street, Tenth Floor • Reno, Nevada 89501 • 775.788.2000

Mailing Address: P.O. Box 2670 • Reno, Nevada 89505



McDONALD CARANO LLP

Invoice No. 12471244
October 16, 2023

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD
EMAIL INVOICES

PROFESSIONAL SERVICES

Date	Atty	Task	Actv	Description of Services	Hours	Amount
9/01/23	RJW	B120		Meet and confer call with Dawn Cica, Diamond McCarthy lawyers, and Bob Gayda re application and order for 2004 examination of UCC	.50	325.00
9/01/23	RJW	B120		Review and prepare in final, adversary complaint against Christopher McAlary, and cause to file	.50	325.00
9/01/23	RJW	B120		Review and make changes to motion to quash 2004 examination of UCC, declaration of Bob Gayda in support of same and cause to file	.50	325.00
9/01/23	BAG	B110		Review and finalize Adversary Complaint and motion to compel	.40	120.00
9/01/23	BAG	B160		Finalize certificates of no objection re McDonald Carano and Seward Kissel's third and fourth fee statements (.2); send to lead counsel for review and approval to file (.1)	.30	90.00
9/05/23	RJW	B110		Prepare for and attend weekly UCC meeting	.50	325.00
9/05/23	RJW	B120		Receive and review order approving sale of assets to Powercoin free and clear of liens, claims and encumbrances	.20	130.00
9/11/23	RJW	B110		Prepare for and attend weekly call with all professionals re status, update and strategy going forward on open items	.50	325.00
9/11/23	RJW	B130		Emails with Catherine LoTempio re standing motion, agreement with Genesis on split of proceeds and drafting motion and settlement agreement	.20	130.00
9/11/23	BAG	B160		Follow up with Debtor's counsel re payment of McDonald Carano and Seward Kissel's second-fourth fee statements	.10	30.00
9/13/23	RJW	B120		Exchange several emails with co-counsel and Diamond McCarthy re request for extension of time to file answer or response to complaint	.20	130.00
9/13/23	RJW	B320		Receive, review and forward order from USDC Judge Navarro on appeal filed by McAlary and emails with co-counsel re same	.20	130.00
9/14/23	RJW	B120		Receive, review and respond to several emails re stipulation and order on evidentiary hearing	.20	130.00

McDONALD CARANO LLP

Invoice No. 12471244
October 16, 2023

Date	Atty	Task	Actv	Description of Services	Hours	Amount
9/15/23	RJW	B120		Receive, review and approve/file joinder to debtor's motion re surcharge	.50	325.00
9/18/23	RJW	B120		Review and approve/file reply in support of standing motion re lien recharacterization	.50	325.00
9/22/23	RJW	B120		Work on stipulation and order re settlement with Cole Kepro and emails with S&K and Fox Rothschild re same	.20	130.00
9/22/23	BAG	L		Work with attorneys re order in support of CKI settlement (.4); Draft order approving settlement (.2); Exchange emails with Debtor's counsel re some (.1)	.70	210.00
9/25/23	RJW	B120		Emails with co-counsel at S&K re stipulation and order with McAlary's attorneys' on claim objection and adversary matters	.20	130.00
9/26/23	RJW	B110		Attention to dozens of emails on various updates, status reports, and strategy going forward	.30	195.00
9/26/23	BAG	B160		Review FTI's draft fee applications and suggest edits	.50	150.00
9/26/23	BAG	B160		Draft and prepare exhibits to McDonald Carano's fifth and sixth fee statements	1.20	360.00
9/26/23	BAG	B160		Confer with Ryan Works re fee statements	.10	30.00
Current Professional Services						\$ 4,370.00

SUMMARY OF PROFESSIONAL SERVICES

Timekeeper	Title	Rate	Hours	Amount	N/C \$
Brian Grubb	Paralegal	300.00	3.30	990.00	.00
Ryan J. Works	Partner	650.00	5.20	3,380.00	.00
Total			8.50	\$ 4,370.00	\$.00

EXPENSES

	Description	Amount
9/01/23	Filing Fee-Court, Bankcard Center	350.00
	Postage	26.62
	Copying	2.50
	Color Copies	304.00
Current Expenses		\$ 683.12

McDONALD CARANO LLP

Invoice No. 12471244
October 16, 2023

TOTAL THIS INVOICE

\$ 5,053.12

MCDONALD CARANO LLP

Invoice No. 12471244
 October 16, 2023

INVOICES OUTSTANDING

INVOICE NUMBER	DATE	INVOICE TOTAL	PAYMENTS RECEIVED	ENDING BALANCE
12463786	5/09/23	10,761.45	.00	10,761.45
12465454	6/14/23	7,131.95	.00	7,131.95
12466129	7/14/23	6,010.54	.00	6,010.54
12467488	8/11/23	4,194.68	.00	4,194.68
12468950	9/14/23	13,757.31	.00	13,757.31

Outstanding Balance	\$ 41,855.93
Current Invoice	<u>\$ 5,053.12</u>

TOTAL BALANCE DUE	<u>\$ 46,909.05</u>
--------------------------	----------------------------

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FEDERAL TAX ID 88-0074283

REMITTANCE PAGE

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 McDonald Carano LLP c/o Ryan J. Works
 2300 West Sahara Avenue, Suite 1200
 Las Vegas, NV 89102

Invoice No. 12471244
 October 16, 2023

FOR PROFESSIONAL SERVICES RENDERED through September 30, 2023:

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD

Balance Due This Invoice	\$ 5,053.12
Balance Outstanding	<u>\$ 41,855.93</u>
TOTAL BALANCE DUE	<u>\$ 46,909.05</u>

To Ensure Proper Credit Refer to Matter No. 32568 - I

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 Reno, Nevada 89505

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Nevada State Bank
 1 West Liberty Street
 Reno, Nevada 89501
 McDonald Carano LLP
 Account No. 0542004190
 Routing No. 122400779
 Swift Code No. ZFNBUS55

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 2300 West Sahara Avenue, Suite 1200
 Las Vegas, NV 89102

Invoice No. 12472704
 November 13, 2023

FOR PROFESSIONAL SERVICES RENDERED through October 31, 2023:

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD
EMAIL INVOICES

ACCOUNT SUMMARY

Balance Forward as of Previous Invoice	\$ 46,909.05
Payments	.00
Adjustments	.00
Balance Outstanding	\$ 46,909.05

CURRENT INVOICE

Total Professional Services	\$ 10,065.00
Total Expenses	\$ 3.53
Total This Invoice	\$ 10,068.53

TOTAL BALANCE NOW DUE **\$ 56,977.58**

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100 West Liberty Street, Tenth Floor • Reno, Nevada 89501 • 775.788.2000

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McDONALD CARANO LLP

Invoice No. 12472704
November 13, 2023

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD
EMAIL INVOICES

PROFESSIONAL SERVICES

Date	Atty	Task	Actv	Description of Services	Hours	Amount
10/02/23	BAG	B160		Exchange emails with Catherine LoTempio re Seward & Kissel's fee statements (.1); revise McDonald Carano's fifth and sixth fee statements (.5)	.60	180.00
10/03/23	RJW	B120		Emails and conference call with S&K team re upcoming evidentiary hearing on surcharge of collateral and research pre-trial rules re same	1.00	650.00
10/04/23	RJW	B310		Review several emails re pre-trial matters, conduct telephone conference with Laura, Catherine and Andrew re same and attend pre-trial conference with team	.40	260.00
10/05/23	RJW	B310		Work on pre-trial brief and joint pre-trial disclosures with co-counsel and send examples of same for USBC NV	.20	130.00
10/10/23	BAG	L		Review emails from co-counsel; Debtor's counsel, and Ryan Works re trial preparation	.40	120.00
10/11/23	RJW	B120		Emails and telephone calls with Laura, Catherine and Brian Grubb re pre-trial matters in advance of Monday's evidentiary hearing/trial before Judge Nakagawa	1.00	650.00
10/12/23	BAG	L		Confer with Ryan Works re trial preparation; exchange multiple emails with Debtor's counsel re exhibits	.50	150.00
10/13/23	RJW	B120		Work on pre-evidentiary hearing on standing and surcharge motion	.80	520.00
10/13/23	BAG	L		Receive and review trial exhibit binders and prepare same for trial preparation; coordinate trial preparation and set up; confer with Ryan Works re same	1.70	510.00
10/15/23	RJW	B120		Meeting with co-counsel Laura Miller and Catherine LoTempio at MC to prepare for trial tomorrow against Enigma and Genesis on surcharge, standing and administrative claims	2.50	1,625.00
10/16/23	RJW	B120		Prepare for and attend trial (day 1) on surcharge of Enigma, standing to pursue and administrative claims	5.50	3,575.00
10/16/23	BAG	L		Prepare Ryan Works for trial; coordinate trial exhibits; confer with Debtor's counsel re same	2.00	600.00
10/17/23	BAG	L		Coordinate trial exhibits after trial	.20	60.00

MCDONALD CARANO LLP

Invoice No. 12472704
November 13, 2023

Date	Atty	Task	Actv	Description of Services	Hours	Amount
10/24/23	RJW	BI10		Conference call and emails with Catherine LoTempio re withdrawal of the reference of McAlary adversary action and prosecution of 9019 evidentiary hearing on November 28, 2023	.50	325.00
10/25/23	BAG	BI60		Draft certificates of non-objection re McDonald Carano's Fifth and Sixth Fee Statements; draft certificates of non-objection re FTI's Initial through Fifth Fee Statements	1.30	390.00
10/26/23	BAG	BI60		Finalize and cause certificates of no objection re McDonald Carano and FTI to be filed (.1); exchange emails with FTI (.1)	.20	60.00
10/27/23	RJW	BI10		Receive and review dozens of emails and electronic filings re various matters and confer with co-counsel re same	.20	130.00
10/30/23	RJW	BI20		Calls with Laura and Andrew re upcoming discovery and evidentiary hearing on 9019 settlement with Cole Kepro	.20	130.00
Current Professional Services						\$ 10,065.00

SUMMARY OF PROFESSIONAL SERVICES

Timekeeper	Title	Rate	Hours	Amount	N/C \$
Brian Grubb	Paralegal	300.00	6.90	2,070.00	.00
Ryan J. Works	Partner	650.00	12.30	7,995.00	.00
Total			19.20	\$ 10,065.00	\$.00

EXPENSES

Description	Amount
Copying	.25
10/26/23 Mileage, Justin Martin	3.28
Current Expenses	\$ 3.53

TOTAL THIS INVOICE \$ 10,068.53

MCDONALD CARANO LLP

Invoice No. 12472704
November 13, 2023

INVOICES OUTSTANDING

INVOICE NUMBER	DATE	INVOICE TOTAL	PAYMENTS RECEIVED	ENDING BALANCE
12463786	5/09/23	10,761.45	.00	10,761.45
12465454	6/14/23	7,131.95	.00	7,131.95
12466129	7/14/23	6,010.54	.00	6,010.54
12467488	8/11/23	4,194.68	.00	4,194.68
12468950	9/14/23	13,757.31	.00	13,757.31
12471244	10/16/23	5,053.12	.00	5,053.12

Outstanding Balance	\$ 46,909.05
Current Invoice	<u>\$ 10,068.53</u>
TOTAL BALANCE DUE	<u>\$ 56,977.58</u>

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REMITTANCE PAGE

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 2300 West Sahara Avenue, Suite 1200
 Las Vegas, NV 89102

Invoice No. 12472704
 November 13, 2023

FOR PROFESSIONAL SERVICES RENDERED through October 31, 2023:

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD

Balance Due This Invoice	\$ 10,068.53
Balance Outstanding	<u>\$ 46,909.05</u>
TOTAL BALANCE DUE	<u>\$ 56,977.58</u>

To Ensure Proper Credit Refer to Matter No. 32568 - I

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 2300 West Sahara Avenue, Suite 1200
 Las Vegas, NV 89102

Invoice No. 12474270
 December 8, 2023

FOR PROFESSIONAL SERVICES RENDERED through November 30, 2023:

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD
EMAIL INVOICES

ACCOUNT SUMMARY

Balance Forward as of Previous Invoice	\$ 56,977.58
Payments	.00
Adjustments	.00
Balance Outstanding	\$ 56,977.58

CURRENT INVOICE

Total Professional Services	\$ 19,610.00
Total Expenses	\$ 478.25
Total This Invoice	\$ 20,088.25

TOTAL BALANCE NOW DUE **\$ 77,065.83**

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McDONALD CARANO LLP

Invoice No. 12474270
December 8, 2023

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD
EMAIL INVOICES

PROFESSIONAL SERVICES

Date	Atty	Task	Actv	Description of Services	Hours	Amount
11/08/23	RJW	B120		Committee v. McAlary: Review and make changes to opposition to motion for withdrawal of the reference and cause to file	1.00	650.00
11/09/23	RJW	B110		Review and approve opposition to motion for withdrawal of the reference to U.S. District Court, joinder to Debtor's opposition to certification to the Ninth Circuit and objection to fee statement of Jim Jimmerson and cause to file all	.50	325.00
11/09/23	BAG	L		Draft Notice of Deposition re McAlary (.2); send email to Ryan Works and co-counsel re same (.1); revise draft notice to include FRCP 30(b)(6) requirements (.1)	.40	120.00
11/09/23	BAG	B160		Review and finalize Seward Kissel's 5th, 6th, and 7th fee statement; (.1); send Ryan Works and Kimberly Kirn email re same (.1); exchange emails with team re response to Jimmerson's fee statement (.2); finalize and file objection to same (.2)	.60	180.00
11/14/23	RJW	B120		Emails with B. Grubb and Laura Miller re deposition notice of McAlary	.20	130.00
11/14/23	RJW	B120		Conference call with S&K team re evidentiary hearing/trial on 9019 motion to settle with Cole Kepro and strategy re same	.40	260.00
11/14/23	BAG	B130		Finalize and file notice of deposition re McAlary	.30	90.00
11/16/23	BAG	L		Prepare for hearing on November 28 by tracking depositions working with co-counsel and Debtor's counsel (.6); confer with Ryan Works re same (.2)	.80	240.00
11/17/23	BAG	L		Research all entities in Nevada formed by Christopher McAlary (.4); update attorneys re same (.1)	.50	150.00
11/19/23	BAG	L		Review emails from co-counsel re Surcharge order transcript and send email to Kimberly Kirn re same	.10	30.00
11/20/23	RJW	B110		Receive and review dozens of emails and conduct call with Laura and Andrew in preparation for evidentiary hearing on 9019	1.00	650.00

McDONALD CARANO LLP

Invoice No. 12474270
December 8, 2023

Date	Atty	Task	Actv	Description of Services	Hours	Amount
11/20/23	BAG	B130		motion re Cole Kepro settlement Exchange emails with team re motions to seal and process involving same (.4); draft motion to seal and related order in support of reply to 9019 motion (1.9)	2.30	690.00
11/21/23	RJW	B120		Attend deposition of Christopher McAlary re 9019 motion and evidentiary hearing	2.50	1,625.00
11/21/23	BAG	L		Review emails, depositions, and filings in preparation for the November 28 hearing	1.20	360.00
11/21/23	BAG	B130		Exchange emails with Ryan Works and Seward Kissel team re motion to seal	.20	60.00
11/22/23	RJW	B120		Review reply in support of, and begin preparing for evidentiary hearing on, 9019 settlement with Cole Kepro (.7); receive and review dozens of emails in preparation for, and filing of, joint reply and motion to seal certain exhibits	1.50	975.00
11/22/23	BAG	B120		Review and exchange multiple emails with Seward Kissel re Reply ISO Joint Motion to Approve Settlement Agreement with Cole Kepro (.2); send detailed email to Laura Miller re sealing filed documents and exhibits (.4); revise all motions, Ryan's declaration and exhibits, preparing same for filing, including redacted sets for filing (2.7)	3.30	990.00
11/22/23	BAG	L		Review emails between Ryan Works and Seward Kissel re 9019 hearing (.1); respond to emails re local trial practice (.2); receive and revise exhibit and witness list re 9019 hearing (.8); exchange multiple emails with team and Debtor's counsel re exhibit and exhibit lists (.4); receive McAlary's exhibits and prepare them and the Committee's exhibits for Ryan Works' review (1.1)	2.60	780.00
11/24/23	RJW	B120		Prepare for and attend continued deposition of 30(b)(6) designee of Cole Kepro - Fred Cook	2.00	1,300.00
11/25/23	RJW	B120		Review objection to witnesses, and exhibits, filed by Chris McAlary and email with S&K team re same	.20	130.00
11/26/23	RJW	B120		Continue preparing for evidentiary hearing/trial on objection to 9019 motion to settle with Cole Kepro	3.50	2,275.00
11/26/23	BAG	L		9019 Hearing preparation	1.20	360.00
11/27/23	RJW	B120		Continue preparing for evidentiary hearing/trial tomorrow on approval of 9019	5.50	3,575.00

MCDONALD CARANO LLP

Invoice No. 12474270
December 8, 2023

Date	Atty	Task	Actv	Description of Services	Hours	Amount
11/27/23	BAG	L		motion/settlement with Cole Kepro and work on settlement of same		
				Review and exchange emails with Ryan Works, Seward Kissel, Debtor's counsel, and opposing counsel re deposition designations(.5); draft disposition designation statements (1.5); prepare electronic set of exhibits for display during evidentiary hearing (1.0); set up trial director case for same (.8); review hard copy exhibits and prepare for Ryan Works use (1.0); exchange telephone calls and emails with Debtor's counsel re exhibits(.2); misc hearing preparation (.5); coordinate hard copy depositions for use at hearing (.2); coordinate original copy of McAlary deposition for use at hearing (.3); review and gather all filings related to the hearing (.5); send email to Ryan Works re all declarations (.2)	6.70	2,010.00
11/28/23	RJW	B120		Work on stipulation and order resolving evidentiary hearing, staying appeals and order to attend settlement conference	1.50	975.00
11/28/23	RJW	B120		Attend and argue joint motion to approve CKI compromise and prepare/circulate order approving same	1.00	650.00
11/29/23	BAG	L		Exchange emails with Laura Miller re-deposition of Christopher McAlary	.10	30.00
Current Professional Services						\$ 19,610.00

SUMMARY OF PROFESSIONAL SERVICES

Timekeeper	Title	Rate	Hours	Amount	N/C \$
Brian Grubb	Paralegal	300.00	20.30	6,090.00	.00
Ryan J. Works	Partner	650.00	20.80	13,520.00	.00
Total			41.10	\$ 19,610.00	\$.00

MCDONALD CARANO LLP

Invoice No. 12474270
December 8, 2023

EXPENSES

Description	Amount
Color Copies	232.00
Copying	246.25
Current Expenses	\$ 478.25

TOTAL THIS INVOICE \$ 20,088.25

McDONALD CARANO LLP

Invoice No. 12474270
December 8, 2023

INVOICES OUTSTANDING

INVOICE NUMBER	DATE	INVOICE TOTAL	PAYMENTS RECEIVED	ENDING BALANCE
12463786	5/09/23	10,761.45	.00	10,761.45
12465454	6/14/23	7,131.95	.00	7,131.95
12466129	7/14/23	6,010.54	.00	6,010.54
12467488	8/11/23	4,194.68	.00	4,194.68
12468950	9/14/23	13,757.31	.00	13,757.31
12471244	10/16/23	5,053.12	.00	5,053.12
12472704	11/13/23	10,068.53	.00	10,068.53

Outstanding Balance	\$ 56,977.58
Current Invoice	<u>\$ 20,088.25</u>
TOTAL BALANCE DUE	<u>\$ 77,065.83</u>

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REMITTANCE PAGE

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2300 West Sahara Avenue, Suite 1200
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Invoice No. 12474270
December 8, 2023

FOR PROFESSIONAL SERVICES RENDERED through November 30, 2023:

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD

Balance Due This Invoice	\$ 20,088.25
Balance Outstanding	<u>\$ 56,977.58</u>
TOTAL BALANCE DUE	<u>\$ 77,065.83</u>

To Ensure Proper Credit Refer to Matter No. 32568 - I

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McDonald Carano LLP
Account No. 0542004190
Routing No. 122400779
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 2300 West Sahara Avenue, Suite 1200
 Las Vegas, NV 89102

Invoice No. 12475783
 January 12, 2024

FOR PROFESSIONAL SERVICES RENDERED through December 31, 2023:

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD
EMAIL INVOICES

ACCOUNT SUMMARY

Balance Forward as of Previous Invoice	\$ 77,065.83
Payments	.00
Adjustments	.00
Balance Outstanding	\$ 77,065.83

CURRENT INVOICE

Total Professional Services	\$ 1,625.00
Total Expenses	\$ 240.74
Total This Invoice	\$ 1,865.74

TOTAL BALANCE NOW DUE **\$ 78,931.57**

mcdonaldcarano.com

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100 West Liberty Street, Tenth Floor • Reno, Nevada 89501 • 775.788.2000

Mailing Address: P.O. Box 2670 • Reno, Nevada 89505



MCDONALD CARANO LLP

Invoice No. 12475783
January 12, 2024

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD
EMAIL INVOICES

PROFESSIONAL SERVICES

Date	Atty	Task	Actv	Description of Services	Hours	Amount
12/01/23	RJW	B120		Several emails with committee co-counsel, Bankruptcy Court, and McAlary counsel re scheduling of settlement conference in January or February 2024	.50	325.00
12/03/23	RJW	B110		Review dozens of electronically filed documents and review requests/inquiries from alleged creditors and forward to debtor for review and response	.20	130.00
12/06/23	RJW	B120		Several emails with committee co-counsel, Bankruptcy Court, and McAlary counsel re scheduling of settlement conference in January or February 2024	.40	260.00
12/11/23	RJW	B120		Several emails with committee co-counsel, Bankruptcy Court, and McAlary counsel re scheduling of settlement conference in January or February 2024	.30	195.00
12/12/23	RJW	B120		Several emails with committee co-counsel, Bankruptcy Court, and McAlary counsel re scheduling of settlement conference in January or February 2024	.20	130.00
12/13/23	RJW	B120		Several emails with committee co-counsel, Bankruptcy Court, and McAlary counsel re scheduling of settlement conference in January or February 2024	.40	260.00
12/21/23	RJW	B120		Dozens of emails with committee co-counsel and McAlary counsel re scheduling of settlement conference in January or February 2024	.50	325.00

Current Professional Services \$ 1,625.00

SUMMARY OF PROFESSIONAL SERVICES

Timekeeper	Title	Rate	Hours	Amount	N/C \$
Ryan J. Works	Partner	650.00	2.50	1,625.00	.00
Total			2.50	\$ 1,625.00	\$.00

MCDONALD CARANO LLP

Invoice No. 12475783
January 12, 2024

EXPENSES

Description		Amount
11/21/23	Transcripts, Bankcard Center	179.00
	Postage	17.25
	Copying	39.25
12/01/23	Mileage, Beth Roe	5.24
Current Expenses		\$ 240.74

TOTAL THIS INVOICE \$ 1,865.74

McDONALD CARANO LLP

Invoice No. 12475783
January 12, 2024

INVOICES OUTSTANDING

INVOICE NUMBER	DATE	INVOICE TOTAL	PAYMENTS RECEIVED	ENDING BALANCE
12463786	5/09/23	10,761.45	.00	10,761.45
12465454	6/14/23	7,131.95	.00	7,131.95
12466129	7/14/23	6,010.54	.00	6,010.54
12467488	8/11/23	4,194.68	.00	4,194.68
12468950	9/14/23	13,757.31	.00	13,757.31
12471244	10/16/23	5,053.12	.00	5,053.12
12472704	11/13/23	10,068.53	.00	10,068.53
12474270	12/08/23	20,088.25	.00	20,088.25

Outstanding Balance
Current Invoice

\$ 77,065.83
\$ 1,865.74

TOTAL BALANCE DUE**\$ 78,931.57**



YOUR NEVADA LAW FIRM SINCE 1949

FEDERAL TAX ID 88-0074283

REMITTANCE PAGE

Coin Cloud Unsecured Creditors Committee
 DO NOT MAIL
 DO NOT MAIL
 McDonald Carano LLP c/o Ryan J. Works
 2300 West Sahara Avenue, Suite 1200
 Las Vegas, NV 89102

Invoice No. 12475783
 January 12, 2024

FOR PROFESSIONAL SERVICES RENDERED through December 31, 2023:

Re: **Client.Matter: 32568 - I**
IN RE CASH CLOUD, INC. DBA COIN CLOUD

Balance Due This Invoice	\$ 1,865.74
Balance Outstanding	<u>\$ 77,065.83</u>
TOTAL BALANCE DUE	<u>\$ 78,931.57</u>

To Ensure Proper Credit Refer to Matter No. 32568 - I

All Checks should be made payable to:
 Please return this page with payment

McDonald Carano LLP
 P.O. Box 2670
 Reno, Nevada 89505

For payment by wire or ACH:
 Please email wire confirmation to
accounting@mcdonaldcarano.com

Nevada State Bank
 1 West Liberty Street
 Reno, Nevada 89501
 McDonald Carano LLP
 Account No. 0542004190
 Routing No. 122400779
 Swift Code No. ZFNBUS55

To pay online via credit/debit card please visit: www.mcdonaldcarano.com/online-payments/

PAYMENT IS DUE UPON RECEIPTmcdonaldcarano.com

2300 West Sahara Avenue, Suite 1200 • Las Vegas, Nevada 89102 • 702.873.4100

100 West Liberty Street, Tenth Floor • Reno, Nevada 89501 • 775.788.2000

Mailing Address: P.O. Box 2670 • Reno, Nevada 89505

